

# Extractive Sector Transparency Measures Act - Annual Report



<b>Reporting Entity Name</b>	Mediterra Energy Corporation					
<b>Reporting Year</b>	<b>From</b>	2018-01-01	<b>To:</b>	2018-12-31	<b>Date submitted</b>	2019-05-28
<b>Reporting Entity ESTMA Identification Number</b>	E611440	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
<b>Other Subsidiaries Included</b> (optional field)						
<b>For Consolidated Reports - Subsidiary Reporting Entities Included in Report:</b>	E810151 Mediterra Energy International (CY) Ltd., E105325 Sudr Petroleum Services and Trading Company Ltd, E070371 Mediterra International (Kom ombo) Ltd					
<b>Not Substituted</b>						
<b>Attestation by Reporting Entity</b>	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
<b>Full Name of Director or Officer of Reporting Entity</b>	Carlos Salazar			<b>Date</b>	2019-05-28	
<b>Position Title</b>	CFO & VP Finance					

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<b>Reporting Entity Name</b>	Mediterra Energy Corporation		<b>Currency of the Report</b> USD
<b>Reporting Entity ESTMA Identification Number</b>	E611440		
<b>Subsidiary Reporting Entities (if necessary)</b>	E810151 Mediterra Energy International (Cy) Ltd., E105325 Sudr Petroleum Services and Trading Company Ltd, E070371 Mediterra International (Kombo) Ltd		

### Payments by Payee

Country	Payee Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
Egypt	Government of Egypt	-	-	82,000	39,430,000	-	-	-	<b>39,512,000</b>	All amounts are presented in US dollars and have been rounded to the nearest \$10,000. Production Entitlements are presented as royalties in the Company's consolidated financial statements. Amounts have been converted to USD, by converting the payments at the exchange rate existing at the time the payment is made.

<sup>1</sup> Enter the proper name of the Payee receiving the money (i.e. the municipality of x, the province of y, national government of z).

<sup>3</sup> When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.

<sup>4</sup> Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the Additional notes row or the Notes column to identify any payments that are converted, along with the exchange rate and primary method used for currency conversions.

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**Currency of the Report** USD

### Payments by Project

Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>
Egypt	Komo Ombo	-	-	3,000	1,560,000	-	-	-	<b>1,563,000</b>	All amounts are presented in US dollars and have been rounded to the nearest \$10,000. Production Entitlements are presented as royalties and taxes in the Company's consolidated financial statements. Amounts have been converted to USD, by converting the payments at the exchange rate existing at the time the payment is made.
Egypt	Sudr, Matarma, Asl	-	-	79,000	37,870,000	-	-	-	<b>37,949,000</b>	All amounts are presented in US dollars and have been rounded to the nearest \$10,000. Production Entitlements are presented as royalties in the Company's consolidated financial statements. Amounts have been converted to USD, by converting the payments at the exchange rate existing at the time the payment is made.
Egypt	Block 7 & 8	-	-	-	-	-	-	-	-	

<sup>1</sup> Enter the project that the payment is attributed to. Some payments may not be attributable to a specific project, and do not need to be disclosed in the "Payments by Project" table.

<sup>2</sup> When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.

<sup>3</sup> Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the "Additional Notes" row or the "Notes" column to identify any payments that are converted, along with the exchange rate and primary method used for currency conversions.